WorldShare Record Manager allows you to create new and enrich existing items in WorldCat with efficient, record-at-a-time metadata management for your physical and electronic materials using either a MARC 21 editor or a Text View editor. Plus, with Record Manager, you can set and delete WorldCat holdings and export bibliographic records.

Get started

- About Record Manager
- Record Manager account roles
- Add a privacy notice
- Create a Record Manager account
- Keyboard shortcuts
- Record Manager office hours
- Set or reset your password
- Sign in to Record Manager
- WorldShare Record Manager (Nederlands)

Record Manager user preferences

- Exporting - Authority Records
- Exporting - Bibliographic Records
- Searching - Advanced
- Searching - Basic
- Working with Records

Search

- Advanced search

Record Manager provides a variety of methods to search and browse WorldCat holdings. You can also set your search preferences to suppress authority and bibliographic search scopes and indexes.
Basic search
- Browse
- Expert search
- Saved - In Progress
- Search preferences
- Search results
- Search result record summary

- Authority records

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Record Manager supports the following authority records: Répertoire de vedettes-matière (RVM), Getty Art & Architecture Thesaurus (AAT), Canadiana, Library of Congress, Medical Subject Headings (MeSH), Dutch Names (NTA), Māori Subject Headings, and German Integrated Authority File (GND).

- Work with authority records
- Export authority records
- Keyboard shortcuts for authority records

- Bibliographic records

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Record Manager allows you to create new and enrich existing items in WorldCat using either a MARC 21 editor or a Text View editor.

- MARC 21 view
- Export MARC 21 records
- Text view
- Bulk actions

- Constant data

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With Record Manager, create constant data records for bibliographic and local holdings records to develop and maintain standards for use in all bibliographic or local holdings records, certain collections, or specific types of resources.

- Bibliographic
- Local holdings records

- Field strings

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When you are editing a MARC 21 WorldCat record or LBD information, you can save frequently used variable field information as a string that can be copied to other fields.
Create a field string
- Delete a field string
- Edit a field string
- Insert information into a field with a field string
- Save field information as a field string
- View the field strings library

**My Labels**

No image available

You can create spine labels from information in an MARC 21 WorldCat bibliographic record or a local holdings records. Your list of labels is only viewable by you and not by other users in your institution.

- About My Labels
- Label Print Lists
- Label Templates

**Local bibliographic data**

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Using local bibliographic data (LBD), you can add local information to a bibliographic record that is specific to your institution’s title; however, other institutions will not be able to see that information in the MARC 21 WorldCat record and your users will only see your institution’s LBD.

- Bulk actions for local bibliographic data
- Work with local bibliographic data

**Local holdings records**

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Using Record Manager, you can create and edit WorldCat local holdings records (LHRs). LHRs provide information about your item-specific holdings as well as lending and reproduction policies.

- Bulk actions for local holdings records
- Work with local holdings records

**Text strings**

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When you are editing a MARC 21 WorldCat record or local bibliographic data information, you can save frequently used variable information as a string that can be copied to other fields.

**Reference**

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Find additional resources for WorldShare Record Manager.
Brief guidelines for editing and replacing WorldCat records
Record Manager setup worksheet for Connexion browser users
Searching WorldCat indexes: Quick reference
WorldShare Record Manager guide for Shared Print Registration Service users

- **WorldShare Record Manager release notes and known issues**

  No image available

  Find WorldShare Record Manager release notes and known issues. Release notes are documents that contain information about new product features and enhancements as installed in scheduled releases.

  - 2021 WorldShare Record Manager release notes
  - 2020 WorldShare Record Manager release notes
  - 2019 WorldShare Record Manager release notes
  - 2018 WorldShare Record Manager release notes

  Known issues

- **WorldCat Matching release notes and known issues**

  No image available

  Find release notes and known issues for Duplicate Detection and Resolution (DDR) and data sync/fingerprint matching. Release notes are documents that contain information about new product features and enhancements as installed in scheduled releases.

  - 2020 WorldCat Matching release notes

  Known issues

- **WorldCat Validation release notes and known issues**

  No image available

  Find WorldCat Validation release notes and known issues. Release notes are documents that contain information about new product features and enhancements as installed in scheduled releases.

  - 2021 WorldCat Validation release notes
  - 2020 WorldCat Validation release notes
  - 2019 WorldCat Validation release notes
  - 2018 WorldCat Validation release notes

  Known issues

- **WorldShare Record Manager training**

  No image available

  Find training on WorldShare Record Manager.
• Troubleshooting

No image available

Find frequently asked questions (FAQ) and troubleshooting steps (Troubleshooting).

- After I set a WorldCat holding in Record Manager, when can it be viewed in other applications?
- Are text and field strings user-level or institution-level?
- Authority pop-ups are not populating
- A Printbook displays as an Online record, how can I resolve this problem?
- A record is locked, who should I contact to unlock the record?
- Can inactive barcodes be searched if they're removed from an items LHR?
- Can I add a PDF document to a local record holding?
- Can I delete a WorldCat bibliographic record?
- Can Local Bibliographic Data be moved between records?
- Can we reuse item barcodes?
- Do actions in Connexion show up immediately in WorldShare Record Manager?
- How can I change the default Label template in Record Manager?
- How can I control NTA headings in WorldShare Record Manager?
- How can I edit a local holdings record showing incorrect holdings information in WorldShare ILL?
- How can I get a list of LBD control numbers for bulk editing?
- How can I move an additional 876 Marc field to a new LHR?
- How can I request NACO authorization access for use in Record Manager?
- How can I see how many holdings we have by format in WorldCat?
- How do I activate Record Manager in WorldShare?
- How do I catalog an online thesis?
- How do I change the order in which different LHRs for an item display in WorldCat Discovery?
- How do I copy and paste information from outside Record Manager into a MARC record?
- How do I create a report that shows a Nonpublic Note and Item Status?
- How do I delete a record from WorldCat?
- How do I export bibliographic records from Record Manager to ALMA over TCP/IP
- How do I format six by six labels on one page in Record Manager?
- How do I get textual holdings information to show in the Holdings Summary?
- How do I move more than 9,000 LHRs to another branch or shelving location using a Record Work List?
- How do I send a bibliographic record change request?
- How do we delete holdings for a closed library?
- How do we get our records into WorldCat?
- How to Lock and Unlock a record in Record Manager.
- How to remove duplicate item barcodes safely
When I click on the print button to print my labels, nothing happens.

○ When I create a new LHR using the Derive option, information that I do not want is brought over from the Bib

○ When I try to edit a bib, I get an "unauthorized" message. Is there a reason I can't fix this record?

○ Where is the control number in an LBD record?

○ Why am I getting a validation error on the 040 tag?

○ Why am I seeing the wrong Local holding code come up in the 049 tag in Record Manager?

○ Why are duplicate records appearing in the Discover Items search?

○ Why am I getting display problems in WorldShare Record Manager?

○ Why can't other users at my library see the label templates I created?

○ Why can I not see the Customize Scripts tab in Record Manager?

○ Why does an item have a shelving location that does not exist on our Holding Codes & Translation Table?

○ Why do I see a second copy prefix in my LHR display in Record Manager?

○ Why is my Holding Code changing when I derive a record?

○ Why is our holding code reading as invalid in the 852 $b field of an LHR?

○ Why is there no shelf location and call number displaying for an item I hold?

○ Why is the layout for labels in Record Manager showing overlapping labels?

○ Why is the number of items in the Branch Item Holdings by Shelving Location report greater than the same search in WorldShare Record Manager?

○ Why is the publication information not populating in my record when I switch from MARC 21 view to Text View?

○ Will batch deleting a merged OCN that is now in the 019 tag delete my holding on the record that was kept