



Technical Bulletin 254 OCLC-MARC Format Update 2007 and Institution Records to Accommodate the RLG Union Catalog

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About Technical Bulletin 254

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Why read this?

To learn about changes to OCLC-MARC records based on:

- MARC 21 Format for Bibliographic Data Update 6 (October 2005)
- MARC Code List Technical Notices
- The changes needed to integrate the RLG Union Catalog into WorldCat
- Comments and requests from OCLC users and staff

Record processing information

All sections describe changes that may affect local system processing of OCLC-MARC records.

Route to

Cataloging and local system or automation staff.

Online Installation

All changes will be available in late May 2007, with one exception: the ability to work with institution records will be available in Connexion client 2.0 in late June 2007. OCLC will announce via logon Messages of the Day, Connexion News, and the OCLC-CAT listserv.

Data conversion

OCLC will convert obsolete data to its appropriate new format to the extent that is safely possible. Conversion details are noted in each field, if appropriate.

Support

Contact your OCLC regional service provider or the user training development manager at OCLC if you are an independent institution.

Contact OCLC for support in English, Spanish and Portuguese. Hours: 7:00 am–9:00 pm U.S. Eastern time, Monday through Friday.

USA: 1-800-848-5800

International: 1-614-793-8682

E-mail: support@oclc.org

**Documentation
affected**

Bibliographic Formats and Standards, Connexion browser Help, Connexion client Help, *OCLC-MARC Records*

Conventions

Throughout the technical bulletin, **R** = Repeatable and **NR** = Nonrepeatable.

1 RLG Changes

Background

To accommodate RLG practices, OCLC is making changes to its MARC bibliographic format coding and practice. These changes make possible the integration of RLG Union Catalog bibliographic records into WorldCat at both the master record level and at the institution record level.

Institution records (IRs) result from incorporating bibliographic "cluster" records from the RLG Union Catalog into WorldCat.

Differences between RLG records and WorldCat records

WorldCat stores a single master bibliographic record for a library item. OCLC cataloging members can modify the record with local information for use in their own library catalogs without changing the master record.

The RLG Union Catalog stores every bibliographic record for the same item in a "cluster."

One record in a cluster is designated a "primary cluster member" (PCM) because it represents a "best" record, based on characteristics such as cataloging source, level or fullness of cataloging, and presence of non-Latin scripts.

All other records in the cluster are designated "secondary cluster members" (SCM).

Process used to add RLG cluster records to WorldCat

Primary cluster records are compared to WorldCat master records. If a match is found, the PCM record is merged into the WorldCat master record.

If no match is found, a WorldCat master record is created based on data in the PCM.

If no match is found for a single cluster record (PCM by default), and the contributing institution wants IRs, a new master record is created based on the PCM, and the PCM is attached and retained as an institution record.

All members of a cluster, PCM and SCMs, are added to WorldCat as institution records and are attached to the master record if institution records were requested by the record creators.

Identifying numbers

Like bibliographic master records, bibliographic institution records are assigned unique OCLC control numbers in WorldCat. A new index (ir:) is available to search specifically for IR OCLC numbers.

The master record to which institution records correspond is identified in the IR by the master record OCLC number, which the system supplies in field 079 ‡a.

Purpose of institution records

Institution records contain additional cataloging data, including all local data, such as local call numbers, holdings locations within the institution, or local or copy-specific notes.

**Who can use
institution records?**

If your OCLC cataloging profile (determined by your logon authorization) includes institution records, you can create, add, delete, move and take other actions on your own institution records. Otherwise, you have read-only access to the institution records of other libraries.

All OCLC member catalogers have read-only access to all institution records. With read-only access, you can retrieve, copy and paste, export, or print institution records. You can also derive bibliographic master records or bibliographic constant data records from IRs.

The ability to work with institution records will be available in Connexion browser in late May 2007 and in Connexion client 2.0 in late June 2007.

All RLG migrating libraries are authorized to create and maintain institution records. Existing OCLC cataloging members can order institution record creation and maintenance on July 1, 2007.

2 Bibliographic Record Changes

SpFm Special Format Characteristics (MAP 008/33-34; MAP 006/16-17)

Invalid codes	a	Photocopy, blueline print (blueprint) Do not use. Use Map 007/06 (‡g) code <i>a</i>
	b	Other photocopy Do not use. Use Map 007/06 (‡g) code <i>b</i>
	c	Negative photocopy Do not use. Use Map 007/06 (‡g) code <i>b</i>
	d	Film negative Do not use. Use Map 007/06 (‡g) code <i>d</i>
	f	Facsimile Do not use. Use Map 007/05 (‡f) code <i>f</i>
	g	Relief model Do not use. Use Map 007/01 (‡b) code <i>q</i>
	h	Rare (pre-1800) Do not use. Any remaining codes <i>h</i> will be deleted

Conversion of existing invalid codes	a	Any remaining codes <i>a</i> converted to Map 007/06 code <i>a</i>
	b	Any remaining codes <i>b</i> converted to Map 007/06 code <i>b</i>
	c	Any remaining codes <i>c</i> converted to Map 007/06 code <i>b</i>
	d	Any remaining codes <i>d</i> converted to Map 007/06 code <i>d</i>
	f	Any remaining codes <i>f</i> converted to Map 007/05 code <i>f</i>
	g	Any remaining codes <i>g</i> converted to Map 007/01 code <i>q</i>
	h	Any remaining codes <i>h</i> deleted

An appropriate Map 007 field will be created if needed for these conversions.

020 International Standard Book Number (R)

Subfields now nonrepeatable	‡a International Standard book Number. Not Repeatable. Formerly, Repeatable
Conversion of subfields	‡c Terms of availability. Not Repeatable. Formerly, Repeatable
	<ul style="list-style-type: none">• All occurrences of multiple subfields ‡a have been corrected by creating separate 020 fields.• All occurrences of subfield ‡c in records that have an Entered Date more than three years old will be deleted.• In cases where multiple subfields ‡c remain, only the first will be retained.

041 Language Code (R)

Invalid first indicator value	␣ Undefined. Invalid. Do not use.
Conversion of invalid first indicator value	Any remaining values ␣ converted as below: <ul style="list-style-type: none">• When subfield ‡h immediately follows either subfield ‡a or ‡d, then First Indicator value 1 is supplied.• In all other cases, First Indicator value 0 is supplied.
Subfield renamed	‡b Language code for summary, abstract or subtitles (R). Formerly, Language code of summary or abstract/overprinted title or subtitle (R)

048 Number of Musical Instruments or Voices Code (R)

New 2nd indicator values	Source of code
	␣ MARC code The source of the code is the MARC 21 Instruments or Voice code list.
	7 Source specified in subfield ‡2 The source of the code is indicated by code in subfield ‡2.
New subfield	‡2 Source of code (NR)
	The source of the instruments or voice code. See the MARC Code Lists for Relators, Sources, Description Conventions.
	Note: As of this writing, the Library of Congress has not defined a code identifying the list of musical instrument and voice codes maintained by the International Association of Music Libraries, Archives, and Documentation Centres (IAML).

072 Subject Category Code (R)

Invalid second indicator value	␣ Undefined. Invalid. Do not use.
Conversion of invalid second indicator value	Any remaining values ␣ converted as below: <ul style="list-style-type: none">• If subfield ‡2 is present in a record, Second Indicator value 7 will be supplied.• In all other cases, Second Indicator value 0 will be supplied.

079 OCLC Master Record Number (NR)

New field	
1st indicator	⌀ Undefined
2nd indicator	⌀ Undefined
Subfields	‡a OCLC master record number (NR) ‡z Cross references OCLC master record number (R)
Definition	<p>The system supplies field 079 when a user adds an institution record to WorldCat. Field 079 is valid only in institution records.</p> <p>Subfield ‡a contains the OCLC number of the master record to which the institution record is linked, formatted with the <i>ocm</i> or <i>ocn</i> prefix, as appropriate.</p> <p>Subfield ‡z contains the OCLC number(s) from tag 019 in the master record; each number is in a separate subfield ‡z, formatted with the <i>ocm</i> or <i>ocn</i> prefix, as appropriate.</p>
Example	079 ‡a ocm00123456 ‡z ocn122902128
Printing	Field 079 does not print.

490 Series Statement (R)

Invalid first indicator value	⌀ Undefined. Invalid. Do not use.
Conversion of invalid first indicator value	<p>Any remaining values ⌀ converted as below:</p> <ul style="list-style-type: none">• If field 800, 810, 811, or 830 is present in a record, First Indicator value 1 will be supplied.• In all other cases, First Indicator value 0 will be supplied.

506 Restrictions on Access Note (R)

New 1st indicator values	Restriction flag
	Ⓝ No information provided No information provided about whether the note states that materials are restricted or unrestricted.
	0 No restrictions No restrictions on materials.
	1 Restrictions apply Restrictions apply to some or all of the material.
New subfields	Ⓢf Standardized terminology for access restriction (NR) Contains terms taken from a standardized list of terms indicating the level or type of restriction.
	Ⓢ2 Source of term (NR) Contains the MARC code identifying the source of the term used to record the restriction in subfield Ⓢf. See the MARC Code Lists for Relators, Sources, Description Conventions. Use a separate field for each source.

541 Immediate Source of Acquisition (R)

New subfield	Ⓢ8 Field link and sequence number (R)
	Subfield 8 has three parts:
	Part 1: Linking number is mandatory and must be a numeric value
	Part 2: Sequence number is mandatory and must be a numeric value and preceded by a period.
	Part 3: Field link type is mandatory and preceded by a slash. Valid values:
	a Action c Constituent item r Reproduction x General sequencing
Example	541 1 Ⓢ8 1.1\ a Ⓢe EAA6805-7131.

583 Action Note (R)

New subfield ‡8 Field link and sequence number (R)

Subfield 8 has three parts:

Part 1: Linking number is mandatory and must be a numeric value

Part 2: Sequence number is mandatory and must be a numeric value and preceded by a period.

Part 3: Field link type is mandatory and preceded by a slash. Valid values:

- a Action
- c Constituent item
- r Reproduction
- x General sequencing

Example 583 1 ‡8 1.2\|a ‡a Cataloged ‡c 198505 ‡k JCL

590 Local note (R)

New 1st indicator values 0 Private

1 Not private

New subfield ‡8 Field link and sequence number (R)

Subfield 8 has three parts:

Part 1: Linking number is mandatory and must be a numeric value

Part 2: Sequence number is mandatory and must be a numeric value and preceded by a period.

Part 3: Field link type is mandatory and preceded by a slash. Valid values:

- a Action
- c Constituent item
- r Reproduction
- x General sequencing

630 Subject Added Entry–Uniform Title (R)

New subfields ‡e Relator term (R)
A term that describes the relationship between a uniform title used as a subject added entry and the described materials.

‡4 Relator code (R)
Contains the MARC code that indicates the relationship of the entry to the item. See the MARC Code Lists for Relators, Sources, Description Conventions.

650 Subject Added Entry--Topical Term (R)

New subfield ‡4 Relator code (R)
Contains the MARC code that indicates the relationship of the entry to the item.
See the MARC Code Lists for Relators, Sources, Description Conventions.

651 Subject Added Entry--Geographic Name (R)

New subfields ‡e Relator term (R)
A term that describes the relationship between a geographic name used as a
subject added entry and the described materials.

 ‡4 Relator code (R)
Contains the MARC code that indicates the relationship of the entry to the item.
See the MARC Code Lists for Relators, Sources, Description Conventions.

654 Subject Added Entry--Faceted Topical Terms (R)

New subfields ‡e Relator term (R)
A term that describes the relationship between a faceted
topical term used as a subject added entry and the described materials.

 ‡4 Relator code (R)
Contains the MARC code that indicates the relationship of the entry to the item.
See the MARC Code Lists for Relators, Sources, Description Conventions.

662 Subject Added Entry--Hierarchical Place Name (R)

New field

1st indicator † Undefined

2nd indicator † Undefined

Subfields ‡a Country or larger entity (R)
 ‡b First-order political jurisdiction (NR)
 ‡c Intermediate political jurisdiction (R)
 ‡d City (NR)
 ‡e Relator term (R)
 ‡f City subsection (R)
 ‡g Other nonjurisdictional geographic region and feature (R)
 ‡h Extraterrestrial area (R)
 ‡2 Source of heading or term (NR)
 ‡4 Relator code (R)

Definition Field 662 contains a hierarchical form of a geographic name used as a subject
added entry.

Example 662 Japan (nation) ‡g Kanto (region) ‡c Tokyo (metropolis) ‡d Tokyo (inhabited
place) ‡f Shibuya ‡2 tgn

Printing Field 662 does not print.

690 Local Subject Added Entry--Topical Term (R)

New 1st indicator values Level of subject. The level of the subject entry. Use the 1st indicator to distinguish primary and secondary descriptors

- ∅ No information provided
- 0 No level specified
- 1 Primary
- 2 Secondary

New 2nd indicator values Thesaurus. The thesaurus or subject heading system used in constructing the subject heading.

- 0 Library of Congress subject heading
- 1 LC subject heading for children's literature
- 2 Medical Subject Heading
- 3 National Agricultural Library subject authority file
- 4 Source not specified
- 5 Canadian subject heading
- 6 Répertoire de vedettes-matière
- 7 Source is specified in subfield ‡2
- 8 Sears subject heading

New subfield ‡9 Special entry (NR)
User-defined subfield

691 Local Subject Added Entry--Geographic Term (R)

New 2nd indicator values Thesaurus. The thesaurus or subject heading system used in constructing the subject heading.

- 0 Library of Congress subject heading
- 1 LC subject heading for children's literature
- 2 Medical Subject Heading
- 3 National Agricultural Library subject authority file
- 4 Source not specified
- 5 Canadian subject heading
- 6 Répertoire de vedettes-matière
- 7 Source is specified in subfield ‡2
- 8 Sears subject heading

New subfield ‡9 Special entry (NR)
User-defined subfield

695 Added Class Number (R)

New field

New 1st indicator values

Type of edition

- ‡ No edition information recorded. Use if no subfield ‡2.
- 0 Full edition. The class number was taken from the full edition.
- 1 Abridged edition. The class number was taken from the abridged edition.

New 2nd indicator values

Classification scheme. The classification scheme from which you derive the added class number.

- 0 LC. The source of the classification scheme is Library of Congress Classification or LC Classification–Additions and Changes.
- 1 DDC. The source of the classification scheme is the Dewey Decimal Classification schedules.
- 2 NLM. The source of the classification scheme is the National Library of Medicine classification.
- 3 UDC. The source of the classification scheme is the Universal Decimal Classification schedules.
- 4 Bliss. The source of the classification scheme is the Bliss Bibliographic Classification system.
- 5 British Catalogue of Music. The source of the classification scheme is the British Catalogue of Music classification system.
- 9 Local class scheme. The source of the classification scheme is locally devised.

New subfields

- ‡a Added class number (R)
- ‡b Item number (R)
- ‡e Heading (R)
- ‡f Filing suffix (R)
- ‡2 Edition number (NR)

Definition

An added class number assigned to materials in classified catalogs. Use a separate 695 field for each added class number. Field 695 is identical to the former field 699 with the exception that it is not retained in the master record. Data in 699 fields created prior to the redefinition of the field will be moved to field 695. Added class numbers are no longer input in field 699.

Printing

Field 695 prints as a heading and tracing. Field 695 prints for a holding library based on the library's profile. If field 695 prints in the receiving catalog, fields 650 (Subject Added Entry--Topical Term), 651 (Subject Added Entry--Geographic Name), 690 (Local Subject Added Entry--Topical Term) and 691 (Local Subject Added Entry--Geographic Name) do not print. Again, based on the profile, fields 650, 651, 690 and 691 may print in another receiving catalog in the same holding library.

Subfield ‡2 does not print. Subfields print in the order they are input. Multiple 695 fields print in the order input

695 1 352.073 ‡e United States. Local government
695 1 353.9 ‡e United States. State Governments

Prints as a heading:

352.073 United States. Local government
353.9 United States. State governments

Prints as a tracing (with appropriate arabic numerals):

1. 352.073 United States. Local government.
2. 353.9 United States. State governments.

696 Local Subject Added Entry–Personal Name (R)

New field

New 1st indicator values Type of personal name entry element

- 0 Forename
- 1 Surname
- 3 Family name

New 2nd indicator values

Thesaurus. The thesaurus or subject heading system used in constructing the subject heading.

- 0 Library of Congress subject heading
- 1 LC subject heading for children's literature
- 2 Medical Subject Heading
- 3 National Agricultural Library subject authority file
- 4 Source not specified
- 5 Canadian subject heading
- 6 Répertoire de vedettes-matière
- 7 Source is specified in subfield ‡2
- 8 Sears subject heading

New subfields

- ‡a Personal name (NR)
- ‡b Numeration (NR)
- ‡c Titles and other words associated with a name (R)
- ‡d Dates associated with a name (NR)
- ‡e Relator term (R)
- ‡f Date of Work (NR)
- ‡g Miscellaneous information (NR)
- ‡h Medium (NR)
- ‡j Attribution qualifier (R)
- ‡k Form subheading (R)
- ‡l Language of a work (NR)
- ‡m Medium of performance for music (R)
- ‡n Number of part/section of a work (R)
- ‡o Arranged statement for music (NR)
- ‡p Name of part/section of a work (R)
- ‡q Fuller form of name (NR)
- ‡r Key for music (NR)
- ‡s Version (NR)
- ‡t Title of a work (NR)
- ‡u Affiliation (NR)
- ‡v Form subdivision (R)
- ‡x General subdivision (R)
- ‡y Chronological subdivision (R)
- ‡z Geographical subdivision (R)
- ‡2 Source of heading or term (NR)
- ‡3 Materials specified (NR)
- ‡4 Relator code (R)
- ‡9 Special entry (NR)

Definition

A locally devised personal subject used as a subject added entry. See field 600 for definitions of the indicators and subfields.

Note: Subfield ‡9 is user-defined.

Printing

Field 696 does not print.

697 Local Subject Added Entry—Corporate Name (R)

New field	
New 1st indicator values	Type of corporate name entry element 0 Inverted name 1 Jurisdiction name 2 Name in direct order
New 2nd indicator values	Thesaurus. The thesaurus or subject heading system used in constructing the subject heading. 0 Library of Congress subject heading 1 LC subject heading for children's literature 2 Medical Subject Heading 3 National Agricultural Library subject authority file 4 Source not specified 5 Canadian subject heading 6 Répertoire de vedettes-matière 7 Source is specified in subfield ‡2 8 Sears subject heading
New subfields	‡a Corporate name or jurisdiction name as entry element (NR) ‡b Subordinate unit (R) ‡c Location of meeting (NR) ‡d Date of meeting or treaty signing (R) ‡e Relator term (R) ‡f Date of work (NR) ‡g Miscellaneous information (NR) ‡h Medium (NR) ‡k Form subheading (R) ‡l Language of a work (NR) ‡m Medium of performance for music (R) ‡n Number of part/section of a work (R) ‡o Arranged statement for music (NR) ‡p Name of part/section of a work (R) ‡r Key for music (NR) ‡s Version (NR) ‡t Title of a work (NR) ‡u Affiliation (NR) ‡v Form subdivision (R) ‡x General subdivision (R) ‡y Chronological subdivision (R) ‡z Geographical subdivision (R) ‡2 Source of heading or term (NR) ‡3 Materials specified (NR) ‡4 Relator code (R) ‡9 Special entry (NR)
Definition	A locally devised corporate subject used as a subject added entry. See field 610 for definitions of the indicators and subfields. Note: Subfield ‡9 is user-defined.
Printing	Field 697 does not print.

698 Local Subject Added Entry—Meeting Name (R)

New field	
New 1st indicator values	Type of meeting name entry element 0 Inverted name 1 Jurisdiction name 2 Name in direct order
New 2nd indicator values	Thesaurus. The thesaurus or subject heading system used in constructing the subject heading. 0 Library of Congress subject heading 1 LC subject heading for children's literature 2 Medical Subject Heading 3 National Agricultural Library subject authority file 4 Source not specified 5 Canadian subject heading 6 Répertoire de vedettes-matière 7 Source is specified in subfield ‡2 8 Sears subject heading
New subfields	‡a Corporate name or jurisdiction name as entry element (NR) ‡c Location of meeting (NR) ‡d Date of meeting (R) ‡e Subordinate unit (R) ‡f Date of work (NR) ‡g Miscellaneous information (NR) ‡h Medium (NR) ‡k Form subheading (R) ‡l Language of a work (NR) ‡n Number of part/section of a work (R) ‡p Name of part/section of a work (R) ‡q Name of meeting following jurisdiction name entry element (NR) ‡s Version (NR) ‡t Title of a work (NR) ‡u Affiliation (NR) ‡v Form subdivision (R) ‡x General subdivision (R) ‡y Chronological subdivision (R) ‡z Geographical subdivision (R) ‡2 Source of heading or term (NR) ‡3 Materials specified (NR) ‡4 Relator code (R) ‡9 Special entry (NR)
Definition	A locally devised meeting subject used as a subject added entry. See field 611 for definitions of the indicators and subfields. Note: Subfield ‡9 is user-defined.
Printing	Field 698 does not print.

699 Local Subject Added Entry–Uniform Title (R)

New field.

New 1st indicator values

Nonfiling characters

- 0 No nonfiling characters
- 1-9 Number of nonfiling characters present

New 2nd indicator values

Thesaurus. The thesaurus or subject heading system used in constructing the subject heading.

- 0 Library of Congress subject heading
- 1 LC subject heading for children's literature
- 2 Medical Subject Heading
- 3 National Agricultural Library subject authority file
- 4 Source not specified
- 5 Canadian subject heading
- 6 Répertoire de vedettes-matière
- 7 Source is specified in subfield ‡2
- 8 Sears subject heading

New subfields

- ‡a Uniform title (NR)
- ‡d Date of meeting or treaty signing (R)
- ‡f Date of work (NR)
- ‡g Miscellaneous information (NR)
- ‡h Medium (NR)
- ‡k Form subheading (R)
- ‡l Language of a work (NR)
- ‡m Medium of performance for music (R)
- ‡n Number of part/section of a work (R)
- ‡o Arranged statement for music (NR)
- ‡p Name of part/section of a work (R)
- ‡r Key for music (NR)
- ‡s Version (NR)
- ‡t Title of a work (NR)
- ‡v Form subdivision (R)
- ‡x General subdivision (R)
- ‡y Chronological subdivision (R)
- ‡z Geographical subdivision (R)
- ‡2 Source of heading or term (NR)
- ‡3 Materials specified (NR)
- ‡9 Special entry (NR)

Definition

Field 699 is redefined as a locally devised uniform title used as a subject added entry. See field 630 for definitions of the indicators and subfields. Data in 699 fields created prior to this redefinition will be moved to field 695. Use field 695 for data formerly entered in field 699.

Note: Subfield ‡9 is user-defined.

Printing

Field 699 does not print.

752 Added Entry–Hierarchical Place Name (R)

New subfields	‡f	City subsection (R)
	‡g	Other nonjurisdictional geographic region and feature (R)
	‡h	Extraterrestrial area (R)
	‡2	Source of heading or term (NR)
Subfields renamed	‡a	Country or larger entity (R). Formerly, Country
	‡b	First-order political jurisdiction (NR). Formerly, State, province, territory
	‡c	Intermediate political jurisdiction (R). Formerly, Country, region, islands area

796 Local Added Entry--Personal Name (R)

New field

New 1st indicator values Type of personal name entry element

- 0 Forename
- 1 Surname
- 3 Family name

New 2nd indicator values Type of added entry.

- ␣ No information provided
- 2 Analytical entry

New subfields

- ‡a Personal name (NR)
- ‡b Numeration (NR)
- ‡c Titles and other words associated with a name (R)
- ‡d Dates associated with a name (NR)
- ‡e Relator term (R)
- ‡f Date of work (NR)
- ‡g Miscellaneous information (NR)
- ‡h Medium (NR)
- ‡j Attribution qualifier (R)
- ‡k Form subheading (R)
- ‡l Language of a work (NR)
- ‡m Medium of performance for music (R)
- ‡n Number of part/section of a work (R)
- ‡o Arranged statement for music (NR)
- ‡p Name of part/section of a work (R)
- ‡q Fuller form of name (NR)
- ‡r Key for music (NR)
- ‡s Version (NR)
- ‡t Title of a work (NR)
- ‡u Affiliation (NR)
- ‡x International Standard Serial Number (NR)
- ‡3 Materials specified (NR)
- ‡4 Relator code (R)
- ‡5 Institution to which field applies (NR)
- ‡9 Special entry (NR)

Definition

Nonstandard name local added entries. Use for name local added entries not supported by cataloging rules (e.g., donor or gift information, theses advisor or variant form). See field 790 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 796 may be used by anyone. The choice of which field to use is up to users.

Note: Subfield ‡9 is user-defined.

Printing

Field 796 does not print.

797 Local Added Entry—Corporate Name (R)

New field

New 1st indicator values Type of corporate name entry element

- 0 Inverted name
- 1 Jurisdiction name
- 2 Name in direct order

New 2nd indicator values

Type of added entry.

- Ⓟ No information provided
- 1 Analytical entry

New subfields

- ‡a Corporate name or jurisdiction name as entry element (NR)
- ‡b Subordinate unit (R)
- ‡c Location of meeting (NR)
- ‡d Date of meeting or treaty signing (R)
- ‡e Relator term (R)
- ‡f Date of work (NR)
- ‡g Miscellaneous information (NR)
- ‡h Medium (NR)
- ‡k Form subheading (R)
- ‡l Language of a work (NR)
- ‡m Medium of performance for music (R)
- ‡n Number of part/section of a work (R)
- ‡o Arranged statement for music (NR)
- ‡p Name of part/section of a work (R)
- ‡r Key for music (NR)
- ‡s Version (NR)
- ‡t Title of a work (NR)
- ‡u Affiliation (NR)
- ‡x International Standard Serial Number (NR)
- ‡3 Materials specified (NR)
- ‡4 Relator code (R)
- ‡5 Institution to which field applies (NR)
- ‡9 Special entry (NR)

Definition

Nonstandard corporate local added entries. Use for corporate local added entries not supported by cataloging rules (e.g., donor or gift information or variant form). See field 791 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 797 may be used by anyone. The choice of which field to use is up to users.

Note: Subfield ‡9 is user-defined.

Printing

Field 797 does not print.

798 Local Added Entry–Meeting Name (R)

New field

New 1st indicator values Type of meeting name entry element

- 0 Inverted name
- 1 Jurisdiction name
- 2 Name in direct order

New 2nd indicator values Type of added entry.

- Ⓟ No information provided
- 2 Analytical entry

New subfields

- ±a Meeting name or jurisdiction name as entry element (NR)
- ±c Location of meeting (NR)
- ±d Date of meeting (R)
- ±e Subordinate unit (R)
- ±f Date of work (NR)
- ±g Miscellaneous information (NR)
- ±h Medium (NR)
- ±k Form subheading (R)
- ±l Language of a work (NR)
- ±n Number of part/section of a work (R)
- ±p Name of part/section of a work (R)
- ±q Name of meeting following jurisdiction name entry element (NR)
- ±s Version (NR)
- ±t Title of a work (NR)
- ±u Affiliation (NR)
- ±x International Standard Serial Number (NR)
- ±3 Materials specified (NR)
- ±4 Relator code (R)
- ±5 Institution to which field applies (NR)
- ±9 Special entry (NR)

Definition

Nonstandard meeting name local added entries. Use for meeting name local added entries not supported by cataloging rules (e.g., donor or gift information or variant form). See field 792 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 798 may be used by anyone. The choice of which field to use is up to users.

Note: Subfield ±9 is user-defined.

Printing

Field 798 does not print.

799 Local Added Entry–Uniform Title (R)

New field

New 1st indicator values

Nonfiling characters

- 0 No nonfiling characters
- 1-9 Number of nonfiling characters present

New 2nd indicator values

Type of added entry.

- Ⓟ No information provided
- 2 Analytical entry

New subfields

- ‡a Uniform title (NR)
- ‡d Date of treaty signing (R)
- ‡f Date of work (NR)
- ‡g Miscellaneous information (NR)
- ‡h Medium (NR)
- ‡k Form subheading (R)
- ‡l Language of a work (NR)
- ‡m Medium of performance for music (R)
- ‡n Number of part/section of a work (R)
- ‡o Arranged statement for music (NR)
- ‡p Name of part/section of a work (R)
- ‡r Key for music (NR)
- ‡s Version (NR)
- ‡t Title of a work (NR)
- ‡x International Standard Serial Number (NR)
- ‡3 Materials specified (NR)
- ‡5 Institution to which field applies (NR)
- ‡9 Special entry (NR)

Definition

Nonstandard uniform title local added entries. Use for uniform title local added entries not supported by cataloging rules (e.g., donor or gift information or variant form). See field 793 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 799 may be used by anyone. The choice of which field to use is up to users.

Note: Subfield ‡9 is user-defined.

Printing

Field 799 does not print.

851 Location (R)

Field restored	
1st indicator	␣ Undefined
2nd indicator	␣ Undefined
Subfields	⊥a Name, custodian or owner (NR) ⊥b Institutional division (NR) ⊥c Street address (NR) ⊥d Country (NR) ⊥e Location of units (NR) ⊥f Item number (NR) ⊥g Repository location code (NR) ⊥3 Materials specified (NR)
Definition	Field 851 is no longer obsolete in OCLC bibliographic records. It is now available in all OCLC bibliographic formats. Field 851 contains holdings location data.
Example	851 Smithsonian Institution ⊥b National Museum of American Art ⊥c 8th and G Streets, N.W., Washington, D.C. 20561 ⊥d USA ⊥g dcu
Printing	Field 851 does not print.

896 Local Series Added Entry--Personal Name (R)

New field

New 1st indicator values Type of personal name entry element

- 0 Forename
- 1 Surname
- 3 Family name

New 2nd indicator values

- ␣ Undefined

New subfields

- ‡a Personal name (NR)
- ‡b Numeration (NR)
- ‡c Titles and other words associated with a name (R)
- ‡d Dates associated with a name (NR)
- ‡e Relator term (R)
- ‡f Date of a work (NR)
- ‡g Miscellaneous information (NR)
- ‡h Medium (NR)
- ‡j Attribution qualifier (R)
- ‡k Form subheading (R)
- ‡l Language of a work (NR)
- ‡m Medium of performance for music (R)
- ‡n Number of part/section of a work (R)
- ‡o Arranged statement for music (NR)
- ‡p Name of part/section of a work (R)
- ‡q Fuller form of name (NR)
- ‡r Key for music (NR)
- ‡s Version (NR)
- ‡t Title of a work (NR)
- ‡u Affiliation (NR)
- ‡v Volume/sequential designation (NR)
- ‡4 Relator code (R)
- ‡9 Special entry (NR)

Definition

Use field 896 for personal name local series added entries. See field 800 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 896 may be used by anyone.

Note: Subfield ‡9 is user-defined.

Printing

Field 896 does not print.

897 Local Series Added Entry--Corporate Name (R)

New field

New 1st indicator values Type of corporate name entry element

- 0 Inverted name
- 1 Jurisdiction name
- 2 Name in direct order

New 2nd indicator values

- ␣ Undefined

New subfields

- ±a Corporate name or jurisdiction name as entry element (NR)
- ±b Subordinate unit (R)
- ±c Location of meeting (NR)
- ±d Date of meeting or treaty signing (R)
- ±e Relator term (R)
- ±f Date of work (NR)
- ±g Miscellaneous information (NR)
- ±h Medium (NR)
- ±k Form subheading (R)
- ±l Language of a work (NR)
- ±m Medium of performance for music (R)
- ±n Number of part/section of a work (R)
- ±o Arranged statement for music (NR)
- ±p Name of part/section of a work (R)
- ±r Key for music (NR)
- ±s Version (NR)
- ±t Title of a work (NR)
- ±u Affiliation (NR)
- ±v Volume/sequential designation (NR)
- ±4 Relator code (R)
- ±9 Special entry (NR)

Definition

Use field 897 for corporate name local series added entries. See field 810 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 897 may be used by anyone.

Note: Subfield ±9 is user-defined.

Printing

Field 897 does not print.

898 Local Series Added Entry–Meeting Name (R)

New field

New 1st indicator values Type of meeting name entry element

- 0 Inverted name
- 1 Jurisdiction name
- 2 Name in direct order

New 2nd indicator values 0 Undefined

New subfields

- ‡a Meeting name or jurisdiction name as entry element (NR)
- ‡c Location of meeting (NR)
- ‡d Date of meeting (R)
- ‡e Relator term (R)
- ‡f Date of work (NR)
- ‡g Miscellaneous information (NR)
- ‡h Medium (NR)
- ‡k Form subheading (R)
- ‡l Language of a work (NR)
- ‡n Number of part/section of a work (R)
- ‡p Name of part/section of a work (R)
- ‡q Name of meeting following jurisdiction name entry element (NR)
- ‡s Version (NR)
- ‡t Title of a work (NR)
- ‡u Affiliation (NR)
- ‡v Volume number/sequential designation (NR)
- ‡4 Relator code (R)
- ‡9 Special entry (NR)

Definition Use field 898 for meeting name local series added entries. See field 811 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 898 may be used by anyone.

Note: Subfield ‡9 is user-defined.

Printing Field 898 does not print.

899 Local Series Added Entry–Uniform Title (R)

New field

New 1st indicator values **b** Undefined

New 2nd indicator values Nonfiling characters

0 No nonfiling characters
1-9 Number of nonfiling characters present

New subfields

‡a Uniform title (NR)
‡d Date of treaty signing (R)
‡f Date of work (NR)
‡g Miscellaneous information (NR)
‡h Medium (NR)
‡k Form subheading (R)
‡l Language of a work (NR)
‡m Medium of performance for music (R)
‡n Number of part/section of a work (R)
‡o Arranged statement for music (NR)
‡p Name of part/section of a work (R)
‡r Key for music (NR)
‡s Version (NR)
‡t Title of a work (NR)
‡v Volume number/sequential designation (NR)
‡9 Special entry (NR)

Definition

Use field 899 for uniform title local series added entries. See field 830 for definitions of indicators and subfields. Although defined for records migrated from the RLG Union Catalog, field 899 may be used by anyone.

Note: Subfield ‡9 is user-defined.

Printing

Field 899 does not print.

901-907 Local Data Element (R)

New fields

New 1st indicator values

Locally defined.

0-9

New 2nd indicator values

Locally defined.

0-9

New Subfields

All subfields are locally defined and repeatable (R).

0-9, 1-5, 7-9

Definition

Local data. Fields 901–907 are not part of the standard MARC format. Define these fields to fit your needs. Before incorporating any of these local fields into your cataloging routine, contact your local system vendor. Indiscriminate or inconsistent use of these fields may adversely affect the consolidation of records and local data in the creation of a local system database.

Fields 901–907 do not remain in the master record. They are retained in archive records, exported records and records delivered via the OCLC-MARC Subscription Service.

Although defined for records migrated from the RLG Union Catalog, fields 901-907 may be used by anyone.

Printing

Fields 901–907 do not print.

3 Additional Changes to OCLC-MARC Records

Subfield changes

Subfield ‡6 valid

Subfield ‡6 is valid in the bibliographic fields below.

- 662 Subject Added Entry-Hierarchical Place Name

4 MARC Code List Changes

Language codes

Fields and subfields where codes are valid

Language codes are valid in these fields and subfields:

- Bibliographic: Lang (008/35-37), 040 ‡b, 041, 242 ‡y, 775 ‡e
- Authority: 040 ‡b

Indexing

All new language codes and terms are indexed as below:

- Connexion: Language index (la)
- Firstsearch: Language index (ln)

Code	Language Name
nqo	N'Ko
syc	Classical Syriac
zza	Zaza

Country Codes

Fields and subfields where codes are valid

Country codes are valid in these fields and subfields:

Bibliographic: Ctry (008/15-17), 044, 535 ‡g, 775 ‡f, 851 ‡g

New codes for Montenegro and Serbia

Montenegro and Serbia now have their own codes. Formerly, they had been coded *yu* (Yugoslavia).

Indexing

All new country codes and terms are indexed in the Country of Publication (cp) index.

New code	Place Name	Old Code
mo	Montenegro	yu
rb	Serbia	yu

Place Names for Geographic Area Codes

Fields and subfields where codes are valid

Geographic area codes are valid in these fields and subfields:

- Bibliographic: 043
- Authority: 043

Indexing

New geographic codes appear in field 043, but are not indexed.

New geographic names are indexed in the Geographic Coverage (gc) index.

Code	New Name	Old Name
a-cc-hk	Hong Kong (China)	Hong Kong (China : Special Administrative Region)

Code	New Name	Old Name
a-io	Papua (Indonesia)	Irian Jaya (Indonesia)
as	Southeast Asia	Asia, Southeastern
a-ye	Yemen (Republic)	Yemen
e-mo	Montenegro	Yugoslavia
e-rb	Serbia	Yugoslavia
nl	Great Lakes (North America)	Great Lakes
nwbn	Bonaire (Netherlands Antilles)	Bonaire
nwco	Curacao (Netherlands Antilles)	Curacao
nweu	Sint Eustatius (Netherlands Antilles)	Saint Eustatius (Netherlands Antilles)
nwgp	Marie-Galante (Gadeloupe)	Marie-Galante
nwst	Saint Martin (West Indies)	Saint Martin
nwwi	Windward Islands (West Indies)	Windward Islands
pomi	Chuuk (Micronesia)	Truk (Micronesia)

Classification Source Codes

Fields and subfields where codes are valid

Classification source codes are valid in these fields and subfields:

- Bibliographic: 084 ‡2
- Authority: 065 ‡2

New code	Bibliographic citation
acmccs	ACM Computing Classification System [1998 Version] (http://www.acm.org/class/)
fplcs	Finnish public libraries classification system (http://ykl.kirjastot.fi/)
gfdc	Global forest classification system (GFDC) (http://iufro.andornot.com/GFDCDefault)
ipc	International Patent Classification (IPC) (http://www.wipo.int/classifications/ipc/en/)
nscsl	New classification scheme for Chinese libraries. Edited by Yung-hsiang Lai. (Taipei: Wen-hua, 2001)
ykl	Yleisten kirjastojen luokitusjärjestelmä = Finnish public libraries classification system (http://ykl.kirjastot.fi/) [former code: fplcs]

Term, Name, Title Source Codes

New code	Bibliographic citation	Format/Field Use
aktp	Alphavetikos Katalogos Thematikon Perigrapheon (Naupaktos: Papacharalampeios Demosia Kentrike Vivliotheke Naupaktou)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
aucsh	Qā'imāt ru'ūs mawdū'āt al-fahras al-'Arabiyah al-mowahad = Arabic Union Catalog Subject Headings	Bibliographic: 600-651, 655-657 ‡2 Authority: 040 ‡f
bgtchm	Basic genre terms for cultural heritage materials (http://memory.loc.gov:8081/phpdata/devteam/wiki/index.php/Genre_Terms_for_Cultural_Heritage_Materials)	Bibliographic: 6xx ‡2 Authority: 040 ‡f

New code	Bibliographic citation	Format/Field Use
bibalex	Bibliotheca Alexandrina name and subject authority file (Alexandria, Egypt: Bibliotheca Alexandrina)	Bibliographic: 600-657 ‡2 Authority: 040 ‡f
biccbmc	BIC Children's Books Marketing Classifications (London: Book Industry Communication) (http://bic.org.uk/productinfo-childrenscat.html)	Bibliographic: 600-651, 655-657 ‡2 Authority: 040 ‡f
blnpr	British Library newspaper place names (London: British Library)	Bibliographic: 752 ‡2
conorsi	CONOR.SI (name authority file) (Maribor, Slovenia: Institut informacijskih znanosti (IZUM))	Bibliographic: 6xx ‡2 Authority: 040 ‡f
csht	Chinese subject headings. Edited by National Central Library, Cataloging Division. (Taipei: National Central Library, 1993)	Bibliographic: 600-657 ‡2 Authority: 040 ‡f
czenas	Soubor v cných autorit Národní knihovny CR = CZENAS thesaurus: a list of subject terms used in the National Library of the Czech Republic (Praha : Národní knihovna Cseké republiky)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
dacs	Describing archives: a content standard (Chicago: Society of American Archivists)	Bibliographic: 600-651, 655-657 ‡2 Authority: 040 ‡2
finmesh	FinMeSH (http://www.terveysportti.fi/pls/rex/rex.metatesaurus.koti)	Bibliographic: 600-657 ‡2 Authority: 040 ‡f
gst	Gay studies thesaurus: a controlled vocabulary for indexing and accessing materials of relevance to gay culture, history, politics and psychology (Princeton, NJ: Michel)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
hoidokki	Hoitotieteellinen asiasanasto (Helsinki: Sairaanhoitajien koulutussäätiö)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
itglit	International thesaurus of gay and lesbian index terms (Chicago?: Thesaurus Committee, Gay and Lesbian Task Force, American Library Association)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
kkts	Katalogos Kathieromenon Typon Syllogikou Katalogou Demosion Vivliothekon (5 vols.) (Livadeia: Demosia Kentrike Vivliotheke Levadeias)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
lcstt	List of Chinese subject terms. Edited by Committee of List of Chinese subject terms. (Taipei: National Central Library, 2005)	Bibliographic: 600-657 ‡2 Authority: 040 ‡f
muzeukc	MuzeMusic UK classical music classification (London: Muze Europe Ltd.)	Bibliographic: 600-657 ‡2 Authority: 040 ‡f
muzeukn	MuzeMusic UK non-classical music classification (London: Muze Europe Ltd.)	Bibliographic: 600-657 ‡2 Authority: 040 ‡f
nlgaf	Archeio Kathieromenon Epikephalidon (Athena : Ethnike vivliotheke tes Hellados)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
nlgkk	Katalogos kathieromenon onomaton physikon prosopon (Athena: Ethnike vivliotheke tes Hellados)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
nlgsh	Katalogos Hellenikon thematikon epikephalidon (Athena: Ethnike vivliotheke tes Hellados)	Bibliographic: 6xx ‡2 Authority: 040 ‡f

New code	Bibliographic citation	Format/Field Use
paas	Pennsylvania Academic Standards (http://www.pde.state.pa.us/stateboard_ed/cwp/view.asp?a=3&Q=76716)	Bibliographic: 658 ‡2 Authority: 040 ‡f
qtglit	A queer thesaurus: an international thesaurus of gay and lesbian index terms (Amsterdam: Homodok)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
reo	Maori Subject Headings thesaurus - Nga Upoko Tukutuku (http://mshupoko.natlib.govt.nz/mshupoko/)	Bibliographic: 600-651, 655-657 ‡2 Authority: 040 ‡f
rma	Ru'us al-mawdu'at al-'Arabiyah (al-Riyad: 'Imadat Shu'un al-Maktabah, Jam. al-Riyad)	Bibliographic: 600-651, 655-657 ‡2 Authority: 040 ‡f
snt	Sexual nomenclature: a thesaurus (Boston: G.K. Hall)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
socio	Sociological Abstracts Thesaurus (Bethesda, Maryland: CSA)	Bibliographic: 6xx ‡2 Authority: 040 ‡f
spines	Tesauro SPINES: un vocabulario controlado y estructurado para el tratamiento de información sobre ciencia y tecnología para el desarrollo (Madrid: UNESCO, ICYT)	Bibliographic: 600-651, 655-657 ‡2 Authority: 040 ‡f
tho	Thesaurus Hellenikon Oron (Athena: Ethniko Kentro Tekmerioses)	Bibliographic: 6xx ‡2 Authority: 040 ‡f

Description Convention Codes

Fields and subfields where codes are valid Description convention codes are valid in these fields and subfields:

- Bibliographic: 040 ‡e
- Authority: 040 ‡e

New code	Bibliographic citation
cco	Cataloging cultural objects: a guide to describing cultural works and their images (Chicago: Visual Resources Association, American Library Association)
dcrmb	Descriptive cataloging of rare materials (Books). (Washington, DC: Cataloging Distribution Service, Library of Congress)

Format Source Codes

New code	Bibliographic citation	Format/Field Use
bibsysm	BIBSYS-MARC (Trondheim: BIBSYS)	Bibliographic: 886 ‡2

Category Code Source Code

New code	Bibliographic citation	Format/Field Use
bicbmc	BIC Children's Books Marketing Classifications (London: Book Industry Communication) (http://bic.org.uk/productinfo-childrenscat.html)	Bibliographic: 072 ‡2 Authority: 072 ‡2

Other Source Codes

New code	Bibliographic citation	Format/Field Use
scipio	SCIPIO: Art and Rare Book Sales Catalogs	Bibliographic: 042 ‡a Authority: 042 ‡a
star	Standardized terminology for access restriction (DLF/ OCLC Registry of Digital Masters Working Group) (http:// purl.oclc.org/NET/506Vocabulary)	Bibliographic: 506 ‡2
ukblcatcopy	British Library derived cataloging	Bibliographic: 042 ‡a Authority: 042 ‡a

Technical Bulletins Online

Introduction

This section covers retrieving technical bulletins in electronic form.

To access technical bulletins on the OCLC Web site:

	Action
1	Type <i>http://www.oclc.org/support/documentation/technicalbulletins/</i> in the address bar of your Web browser.
2	Click the name of the technical bulletin you want to view.

Internet list

To subscribe to TECHBUL-L—a public list that e-mails an announcement of availability of new technical bulletins on the OCLC Web site:

Action
Type <i>https://www3.oclc.org/app/listserv/</i> in the address bar of your Web browser. Click Submit after you complete the form. Or Type <i>subscribe techbul-l</i> in the body of an e-mail message and send it to <i>listserv@oclc.org</i> . To unsubscribe, type <i>unsubscribe techbul-l</i> in the body of an e-mail message, and send it to <i>listserv@oclc.org</i> or use the Internet List Request form.

Comments

The OCLC Documentation Department welcomes comments about this document. Please send them via e-mail to ***doc@oclc.org***.

Current OCLC Technical Bulletins

The list below is current as of May 2007. Technical Bulletins not listed are obsolete. Please discard them or mark them as obsolete.

Reminder: Effective March 20, 2003, OCLC discontinued issuing printed copies of technical bulletins.

No.	Date	Title	OCLC Documentation Affected
254	0507	<i>OCLC-MARC Formate Update 2007 and Instiution Recod Changes</i>	<i>Bibliographic Formats and Standards, OCLC-MARC Records, Connexion client and browser help</i>
253	0906	<i>ISBN and OCLC Number Changes</i>	<i>Authorities User Guide</i>
252	0506	OCLC-MARC Format Update 2006	<i>Authorities User Guide</i>
250	0310	<i>Parallel Records</i>	<i>Enhance Training Outline</i>

